

To: Cayman Islands Stock Exchange
3rd Floor, SIX
Cricket Square
PO Box 2408, George Town
Grand Cayman KY1-1105
Cayman Islands

From: SOF EPC UK Limited (the "Issuer")

Date: 14 June 2021

Dears Sirs / Madams

Listing of Additional Payment in Kind Notes

1. The Cayman Islands Stock Exchange ("CSX") has admitted to listing the following securities issued by the Issuer:
 - (a) €35,000,000 11.55% unsecured payment in kind notes due 8 February 2024 (the "**Original Notes**") issued pursuant to a loan note instrument executed by the Issuer as a deed poll on 25 March 2019 (as amended and restated on 29 March 2019 and 9 October 2019) (the "**Loan Note Instrument**"); and
 - (b) €3,804,115.25 11.55% unsecured payment in kind notes due 8 February 2024 issued pursuant to the Loan Note Instrument in respect of the interest accrued on the Original Notes for the period to (and including) 31 December 2019.
2. The Issuer hereby submits this notice for the purpose of listing an additional €4,761,172.60 11.55% unsecured payment in kind notes due 8 February 2024, which were issued pursuant to the Loan Note Instrument in respect of the interest accrued on the loan notes described in paragraphs 1(a) and 1(b) above for the period from 1 January 2020 to 31 December 2020 (inclusive) (the "**New PIK Notes**").
3. Following the listing of the New PIK Notes on the Official List of the CSX, a total principal amount of €43,565,287.85 11.55% unsecured payment in kind notes due 8 February 2024 will be in issue under the Loan Note Instrument and listed on the Official List of the CSX.
4. For further information in relation to the above announcement, please contact the Issuer as follows:

Address: 56 Conduit Street, 4th Floor, London W1S 2YZ, United Kingdom

Email: smccrickard@scpepc.co.uk / dmitchell@searchlightcap.com

Attention: Sarah McCrickard / Dominic Mitchell

[Signature page follows]

Yours faithfully



A handwritten signature in black ink, appearing to read 'R Ackermann', is written over a horizontal line.

For and on behalf of
SOF EPC UK Limited
as Issuer

Name: Ralf Ackermann

Title: Director